



23-25 August 2024

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# Global Gold Doré Production & Demand

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Metals Focus

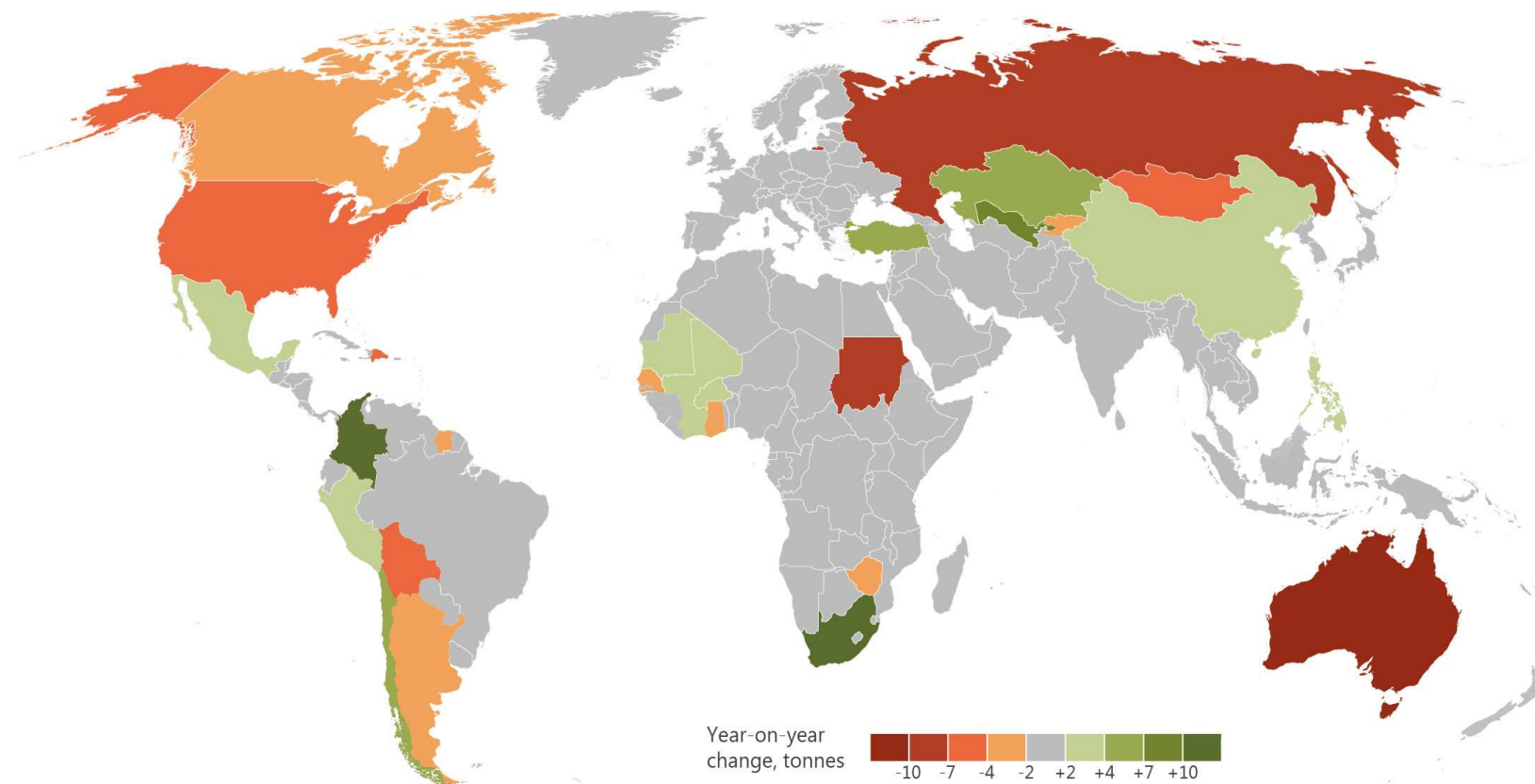
23<sup>rd</sup> August 2024

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# Global gold production in 2023; 3,640t (0.3% y/y)



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# Breakdown of global gold production

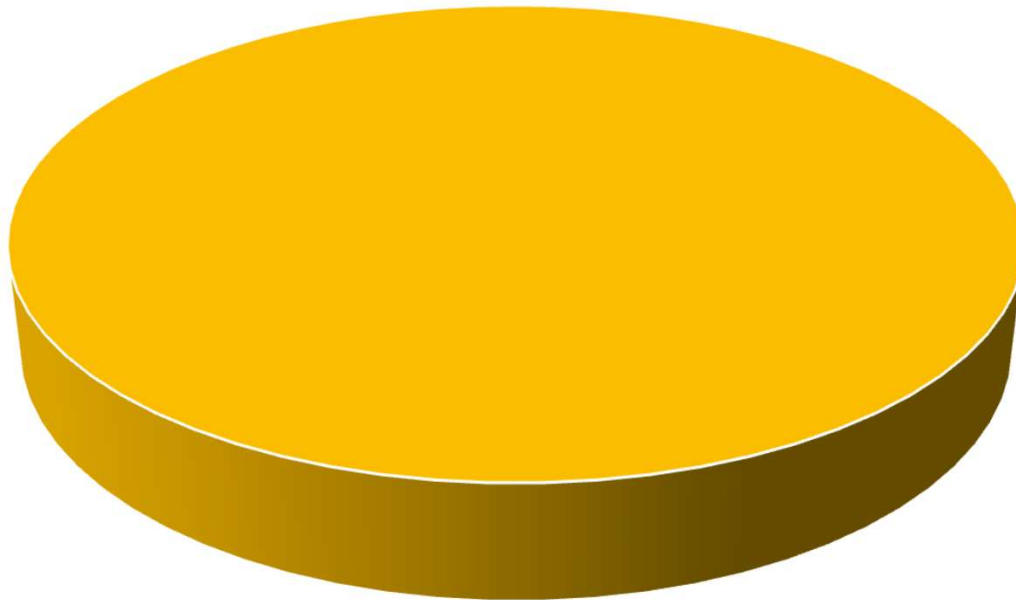
How much doré is “readily” available?

Annual Global Gold Mine Production ~3,640 t



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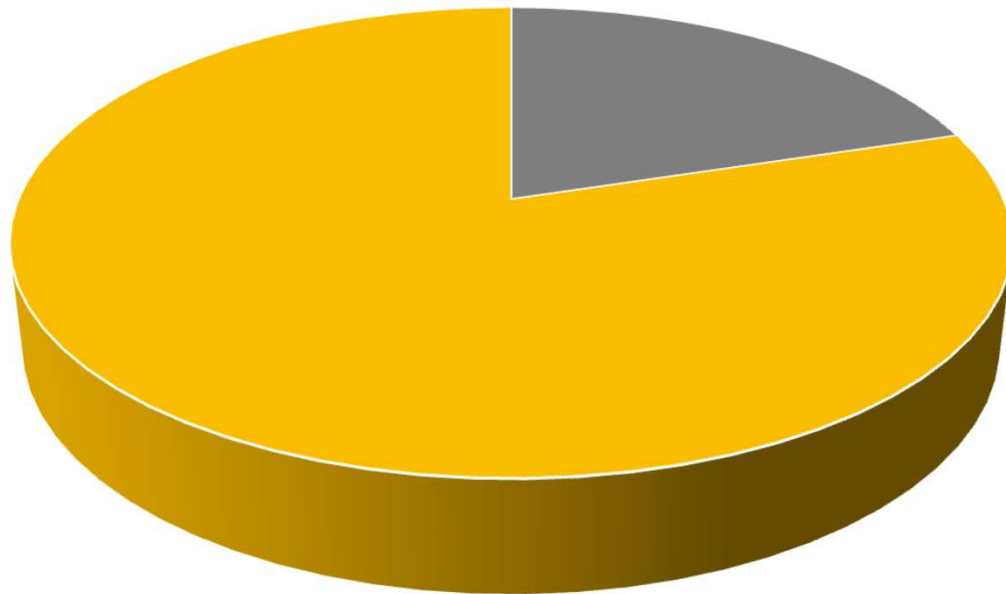
# Breakdown of global gold production

How much doré is “readily” available?  
Less informal gold production; ~750t/yr



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# Breakdown of global gold production

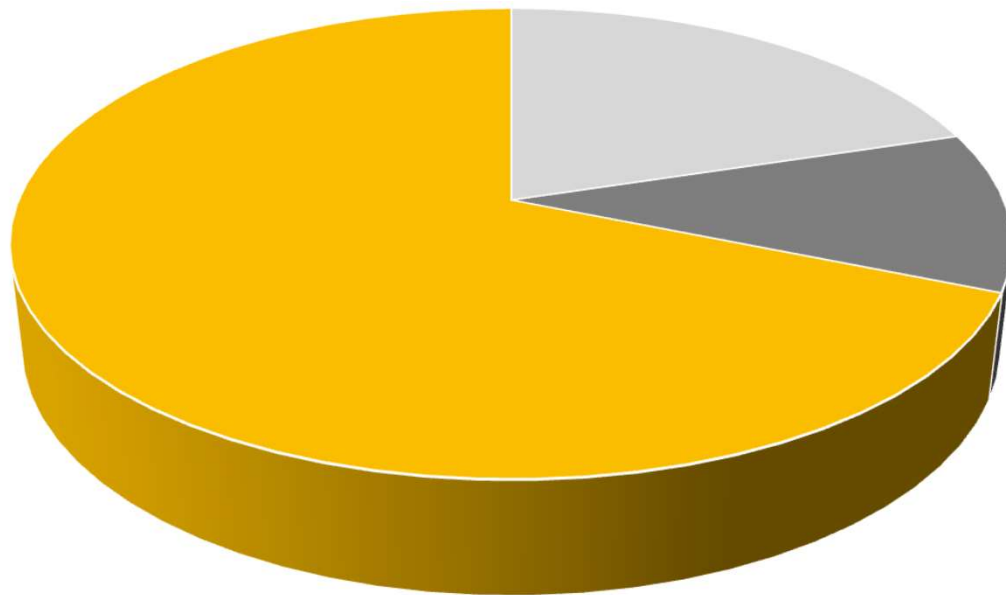
How much doré is “readily” available?

Less by-product gold from base metal mining; ~520t/yr



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# Breakdown of global gold production

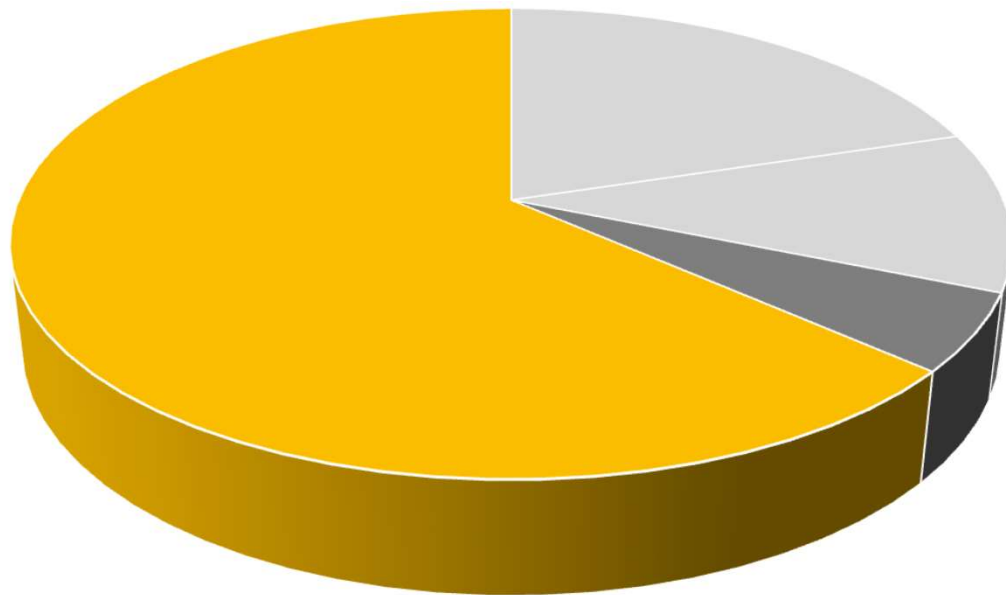
How much doré is “readily” available?

Less gold recovered to concentrate (Au+Ag mines); ~190t/yr



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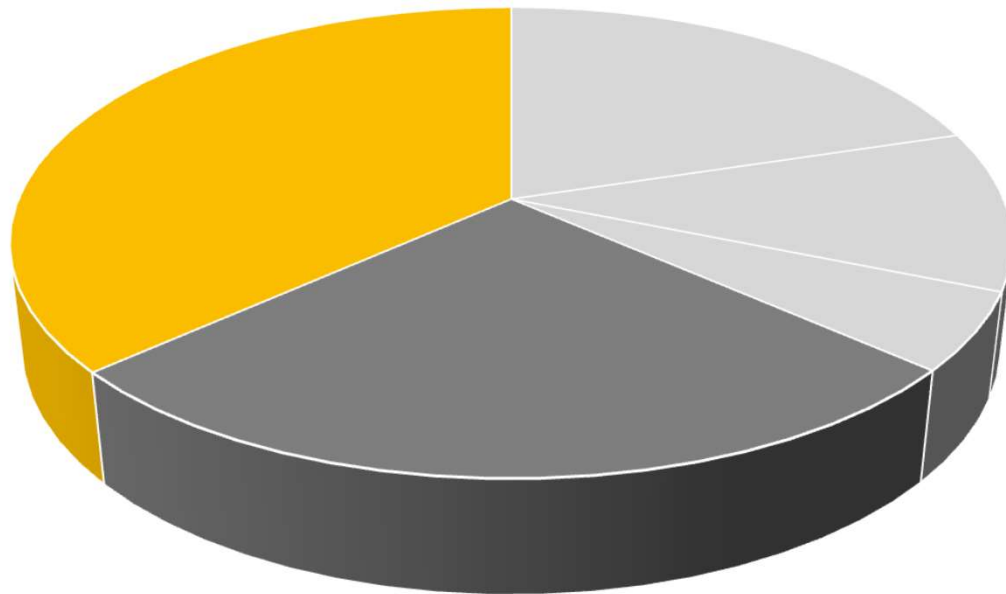


# Breakdown of global gold production

How much doré is “readily” available?

Less captive (inc. semi captive) gold doré production; ~970t/yr

Leaving ~1,210t/yr, or ~34% of global gold mine supply



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# Thank you !

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